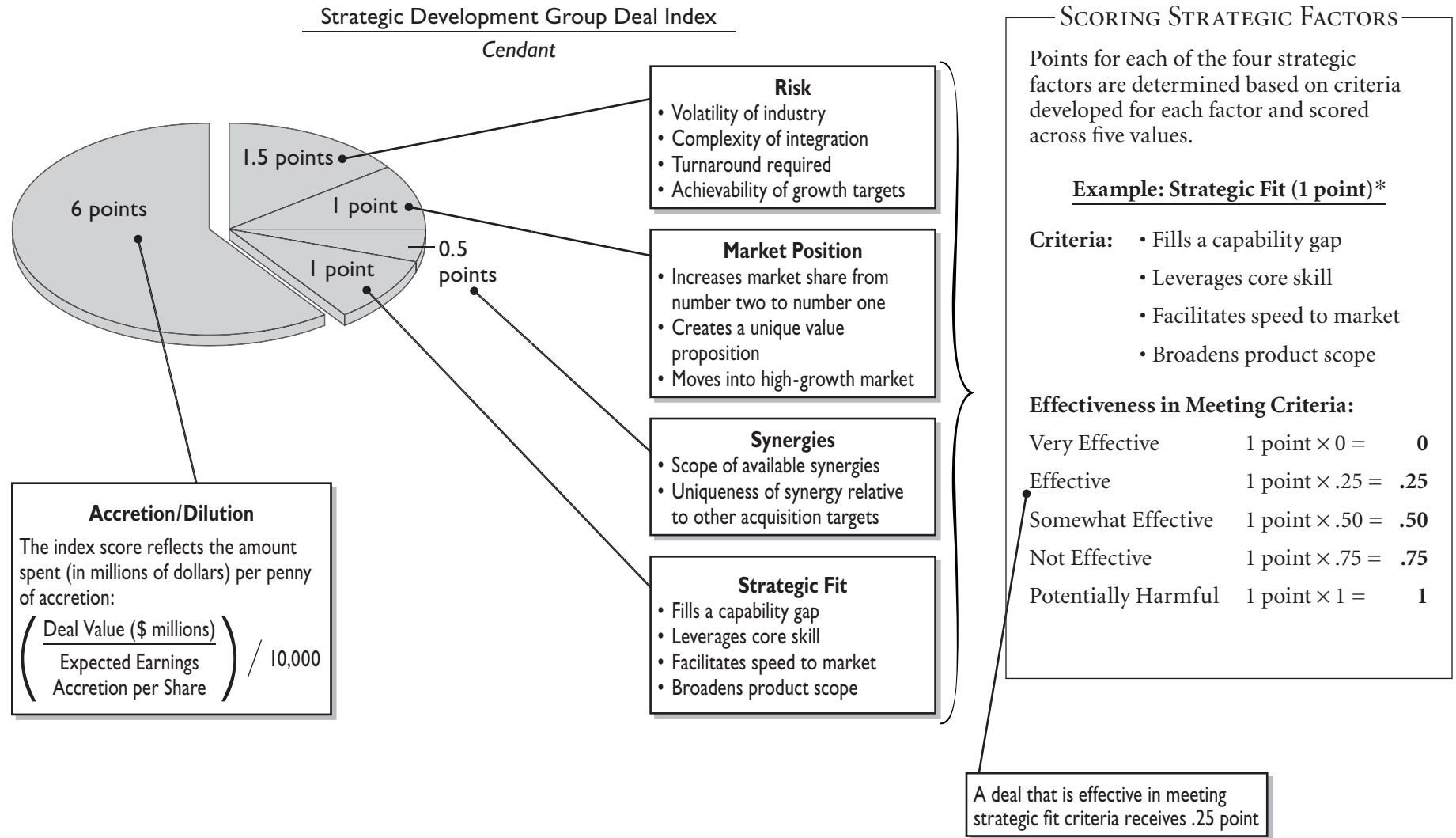


STRATEGIC DEAL INDEX

COMBINING FINANCIAL AND STRATEGIC FACTORS



* A low index score denotes a more attractive deal.

Source: Cendant Corporation; Corporate Strategy Board research.